Supporting and promoting ethical discernment and decision making during life course transitions:

An integral part of care of

people with intellectual and developmental disabilities (IDD)

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Transformations in health care

Systems Approach considers the impact on health of the organization of health care

Life Course Approach considers the impact on health of life stages and transitions

Multiple relationships

Changing relationships

Life course transitions as a developmental issue

- changes in biological, cognitive, and psychological functions and skills
- changes in social roles and expectations
- may experience loss, uncertainty, diminished self-worth, stress, and other distresses
- need to cope and adapt to new life phase for successful transition
- may require supports to do so

Life course transitions as a systems issue

- Often there are discontinuities in various health care services as people transition to a new life phase
- E.g. 1, from pediatric to adult health care services
- E.g. 2, from adult or geriatric to palliative health care services
- Typically health care services are oriented to the needs of people in the general population rather than people with IDD

Life course transitions and people with IDD

- discrepancies between chronological age and biological, cognitive or psychological changes that typically mark transitions (possibly advanced, delayed or absence of development)
- often experience changes in environments, social roles and expectations that are out of step with experience and abilities
- often experience disorientation, loss, diminished self-worth, stress and other distresses
- may be unable to communicate their distress or to do so in appropriate or safe ways
- experience significant physical and mental health problems during life phase and service transitions

decision making

Judging

differential diagnosis medically right options

Understanding Diagnostic formulation

Deliberating _ Ethically good options Deciding Consent/refusal

Gathering information

records; encounters; interviews; clinic assessments; hospital or lab assessments

decision making and people with IDD

- variable (cognitive and adaptive skills, experience, context, life phase)
- different capacities
- adaptation to mode(s) of communication
- assistance of family and other caregivers
- learned helplessness
- history, commitment to values
- spiritual goods

case: Sarah

- Sarah is a 18 year-old single female with an IDD in the mild range (Age Equivalence 9-12 years old) who has a seizure disorder, lives with her parents and 1 of 3 siblings, and is completing school.
- She and her parents come to you, her new family physician, who have accepted her care from her pediatrician.
- A male friend from school, who does not have an IDD, has asked her to move in with him. He also found her work in the catering industry.
- Her neurologist has raised safety concerns regarding her plans, and her parents and siblings are divided on them.
- Sarah's case illustrates how issues related to a systems approach (pediatric vs adult generalists, adult medical vs IDD specialists, and related education, housing and employment systems) and a life-course approach (adult life phase for someone with IDD) provide contexts within which supported ethical discernment and decision-making are possible.

Supporting decision making involves elucidating, discussing and weighing values and goes beyond assessing for legal capacity to consent.

Medically right decision(s)? [What is appropriate to do?]
 Ethically good decision(s)? [What ought to be done?]
 Values

	Legal standard of capacity for consent	
incapable of consent	 understand information? appreciate consequences? 	
	incapable of consent	incapable of consent understand information?



Models of the physician-patient relationship (Emanuel and Emanuel, JAMA Apr 22, 1992;267(16):2221-7)

Paternalistic Model



• Which are medically right decisions?

• Are these also ethically good decisions? (Ought it be done?)



Models of the physician-patient relationship (Emanuel and Emanuel, JAMA Apr 22, 1992;267(16):2221-7)

Informative or Consumer Model



Which decisions are medically right ethically good? "FACTS"



Is Which decisions are also





Models of the physician-patient relationship (Emanuel and Emanuel, JAMA Apr 22, 1992;267(16):2221-7)

Interpretative and Deliberative Models





-elucidation of patient's values-discussion of physician's healthrelated values



Which decisions are medically right?

→ Which decisions are also ethically good?



case: Mario

- Mario is a 70 year-old single male with an IDD in the mild-moderate range (Age Equivalence of 6 to 12 years old)
- Following investigations of abdominal symptoms, he is diagnosed with pancreatic carcinoma and is likely to live 6 to 12 months with treatment
- His cancer specialist indicates that the medical evidence best supports palliative chemotherapy.
- Mario's cousin, his legal decision maker, thinks Mario should do all that is possible and is concerned that, due to his disability, this will not be offered
- Mario, however, is deeply committed to his being with his community and sticking to their daily routines, which includes communal prayer.
- Mario's case illustrates how issues related to a systems approach (generalist, specialist and palliative care systems) and a life-course approach (end-of-life phase issues for someone with IDD) provide contexts within which it is possible to support Mario's ethical discernment and decision making.